

SouthWest Fest requests your choice of entrée for the President's Dinner and the Saturday luncheon.

Please indicate your choice and number of meals desired:

President's dinner Friday night:

- Top Sirloin and Grilled Salmon
- Vegetarian
- Gluten Free

Saturday luncheon:

- Herb Chicken
- Flat Iron Steak
- Vegetarian
- Gluten Free

Those registrants without a meal choice at least two weeks before the seminar will be served at the pleasure of the server.

Friday luncheon will offer multiple choices of a soup of the day and a variety of salads at the Big Chino Buffet.

Prescott Resort  
Reserve your room by May 9 to receive  
the \$91/night AzSEA Special  
1-800-967-4637  
Ask for the SouthWest Fest 2011 room  
block

Contact [canoosejr@cableone.net](mailto:canoosejr@cableone.net) with questions.

Arizona Society of Enrolled Agents  
PO Box 2231  
Prescott, AZ 86302

Address service requested



# Timely Topics

for

# Troubled Times

**Arizona Society of  
Enrolled Agents'  
SouthWest Fest 2011**

**June 9-11, 2011  
Prescott, Arizona**

Prescott Resort and Conference Center  
1500 State Route 69  
Prescott, AZ 86301  
1-800-96PINES

[www.aztaxpros.org/swf2011](http://www.aztaxpros.org/swf2011)



**AZ Society of  
Enrolled Agents**

**Timely Topics** include:

**Representation Issues** including

- Non-filers
- Appeals
- Collections
- Tax Court
- Audits

with NAEA President Sherrill Trovato

**Estate Tax** with Mike Holdsworth, attorney

**Life Cycle of a Tax Practice** with Kerry Freeman, EA.

**IRA/ROTH Issues** with Bruce Hosler, EA, CFP™, AIF™

**AZ Tax Update** with Lin Leclair, EA

**Ethics** with JoAnn Sabbagh, EA including

- Conflicts of interest
- Disclosure and confidentiality

**Legislative information** with Robert Kerr, NAEA legislative representative

**Networking Lunch** to talk about hot subjects and special problems with others interested in the same subjects

**Practitioner’s Panel on Payroll Tax Delinquency Procedures** with IRS representatives as well as some of our own tax practitioners

**Schedule**

*Seventeen (17) CPE hours available*

**Thursday, June 9, 2011**

*4pm-6pm*

- Practitioner’s Panel on Payroll Tax Delinquency
- Dinner on own

**Friday, Jun 10, 2011**

*7:30am-8pm*

- Continental Breakfast
- Annual Meeting
- Representation Issues
- Networking Lunch
- Estate Tax  
*or*
- Life Cycle of a Tax Practice
- IRA/ROTH Issues  
*or*
- AZ Tax Update
- President’s Dinner and Installation of Officers

**Saturday, Jun 11, 2011**

*8am-5pm*

- Continental Breakfast
- Representation Issues (continued)
- Lunch and Auction
- Legislative Update
- Ethics

**Registration**

[www.aztaxpros.org/swf2011](http://www.aztaxpros.org/swf2011)

or mail this form to:

AzSEA SouthWest Fest  
PO Box 2231  
Prescott, AZ 86302

Name \_\_\_\_\_

NAEA# \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_

Address \_\_\_\_\_

City/St/Zip \_\_\_\_\_

- NAEA Members: \$275 by 5/15/11  
\$325 after 5/15/11
- Non-members: \$350 by 5/15/11  
\$400 after 5/15/11
- Thursday and Friday only: \$200
- Saturday only: \$175

#\_\_\_\_ Extra Lunch @ \$30  Fri  Sat  
#\_\_\_\_ Extra President’s Dinner @ \$40

Visa  MC  AMEX  Discover

Check enclosed payable to AzSEA

Card # \_\_\_\_\_

Expires: \_\_\_\_/\_\_\_\_ CSC # \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

REFUND POLICY: \$25.00 CANCELLATION FEE BEFORE 05/15/11. AFTER 05/15/11, PARTIAL REFUND ONLY AFTER APPROVAL BY AZSEA BOARD. THERE IS NO REFUND FOR “NO SHOWS”.